



THE CARE AND WELLBEING FUND: INFORMATION FOR SOCIAL ENTERPRISES

The Care and Wellbeing Fund is an investment fund which aims to develop and scale community-based services to improve people's health and wellbeing, with a particular focus on long-term conditions such as cancer.

The £12m investment fund is backed by Macmillan Cancer Support and Big Society Capital, with Social Finance Ltd acting as Fund Manager and The Health Foundation as Development Partner. Investments will focus around community-based provision, integrated health and social care services, and prevention and wellbeing approaches.

How can we work with you?

We are looking to invest in ventures that tackle the challenges faced by those with long term health conditions and are structured as social enterprises – either as CICs or limited companies.

Up to 30% of the Fund can be invested directly into social enterprises, supporting them to grow their delivery platforms and scale their impact. The Fund will tailor the structure of its investments to fit the needs of each organisation and can consider both equity and debt (secured or unsecured).

What will you gain from a partnership with us?

By working with the Fund, social enterprises will have access to:

- **Analytical support** to develop a fully costed and evidence-based model.
- **Financial investment** to support development and growth.
- **Business advisory support and mentoring.**

What are we looking for?

We are looking to invest in projects that meet the following criteria:



Community focus

Community-based health & social care services, from prevention to clinical services.



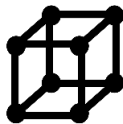
Link to cancer

Projects supporting people affected by cancer or generating learning that can benefit people affected by cancer.



Financial criteria

Projects between £500,000 – £2.4 million, with the potential to repay capital with a financial surplus.



Structural criteria

Investments in UK-based social enterprises or linked to the delivery of a contract. All social enterprises that the Fund invests in must a) have adequate safeguards to protect the identified social mission and b) reinvest the majority of their profits in order to further pursue their social mission.



Social impact focus

Projects meeting at least three of our target social impact outcomes, including at least one from each group:

Direct impacts	Indirect impacts
<ul style="list-style-type: none"> - Improved health and wellbeing - Reduced health and economic inequalities - Greater independence and dignity - Co-created with service users 	<ul style="list-style-type: none"> - Replicable approach - Building capacity of local health and social care system - Improving financial sustainability of health and social care



Ethical criteria

Projects must not pose a direct conflict or reputational risk to the Fund or its investors.

Contact us

We do not operate a formal application process or set rounds for applications; if you believe your organisation shares our ambitions, please email hello@careandwellbeingfund.co.uk.

Find out more

To find out more about the Care and Wellbeing Fund, take a look at our website: www.careandwellbeingfund.co.uk.